**INTEREST RATES MARKET NOTICE**

**Date: 05 October 2016**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“HC2T1”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 5 October 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC2T1

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 8.708% (3 Month JIBAR as at 5 October 2016 of 7.358% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 October 2017

**Books Close Date(s)** 31 December, 31 March, 30 June, 30 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 5 October 2016

**Date Convention** Following

**Interest Commencement Date** 5 October 2016

**First Interest Payment Date** 5 January 2017

**ISIN No.** ZAG000139742

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HC2T1%20-%20Pricing%20Supplement%205Oct2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HC2T1%20-%20Pricing%20Supplement%205Oct2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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